



Your Income Advantage

5<sup>th</sup> June 2025



# **Overview of the US Market**

US stocks pared an early advance but remained in the green Wednesday, as gains in tech shares offset weak economic figures. The S&P 500 Index rose 0.1%, with six out of the 11 sectors in the green.

## **Overview of the Australian Market**

The S&P/ASX 200 Index climbed 0.8% on Wednesday. Australia's economy grew 0.2% quarter-on-quarter in Q1 2025 while annual GDP rose 1.3%.

### **Overview of the US Bond Market**

The **yield on the US 10-year Treasury note** fell by approximately 9 bps to below 4.4% on Wednesday.

## **Overview of the Australian Bond Market**

Australia's 10-year government bond yield declined circa 6 bps 4.26%



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